

## Name of the Company



# Brookfield

India Real Estate Trust

### KEY IPO Highlights

#### Subscription Period:

3<sup>rd</sup> Feb, 2021 to 5<sup>th</sup> Jan, 2021

**Issue Size:** 138.18 Mn Shares  
(Aggregating to INR 3800 Crs)

**Price Band:** INR 274 to 275

**Lot Size:** 200 shares

**Listing Date:** 17<sup>th</sup> Feb, 2021

### About the Company

- India's only institutional managed public commercial real estate company
- Campus format office parks located in Mumbai, Noida, Guru gram, & Kolkata
- Multi-national corporations like Barclays, Bank of America Continuum, RBS, TCS, Cognizant, and Accenture are some of the clients of Brookfield India REIT.

### Objects of the Issue:

- To make partial or full payment of existing indebtedness of the Asset SPVs.
- To meet general corporate purposes.

### Financial Overview (INR Million)

| Particulars      | 30-Sep-20 | 31-Mar-20 | 31-Mar-19 | 31-Mar-18 |
|------------------|-----------|-----------|-----------|-----------|
| Total Assets     | 51,367    | 53,781    | 50,437    | 48,933    |
| Total Revenue    | 4,675     | 9,814     | 9,298     | 8,663     |
| Profit After Tax | (739)     | 151       | (157)     | 1,611     |

### EV/EBITDA

Brookfield India REIT — 12

Embassy Office Parks REIT — 117

### Recommendation from major brokerage houses

**SUBSCRIBE**

**Neutral**

**RELIANCE**

Securities

**KRChoksey**  
YOUR 360° WEALTH MANAGEMENT PARTNER

**AXIS CAPITAL**  
It's possible

**HDFC securities**

**Angel Broking™**

### Kreo Capital Opinion

- Though the company financial showing weak performance from last three financial year. The company P/E also stands at negative due to its financial. So we take **neutral to negative** stand on this IPO.

### Highlights:

- Global sponsorship by an affiliate of Brookfield Asset Management.
- Strategically located properties.
- Diversified tenant base across sectors.
- strong internal and external growth opportunities.

**Disclaimer:** The recommendations stated above are given by individual advisors (including Kreo Capital). Investors are advised to consult their financial advisor and do their own due diligence before subscription.